

KBC Global Limited

(Previously known as Karda Constructions Limited)

Registered Office : 2nd Floor, Gulmohar Status, Above Business Bank, Samarth Nagar, Nashik, MH - 422005.

Corporate Office : Saikrupa Commercial Complex, Tilak Road, Muktidham, Nashik Road, Nashik - 422 101.

Phone : 0253 - 2465436 / 2351090, Fax : 0253 - 2465436, Mail : admin@kardaconstruction.com,

Visit us : www.kardaconstruction.com, CIN No. : L45400MH2007PLC174194



DATE: 22/11/2022

TO,

The Listing Compliance National Stock Exchange India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai-400 051.	Department of Corporate Services, BSE Limited P.J. Towers, Dalal Street Mumbai- 400001.
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NSE SYMBOL: KBCGLOBAL

BSE Script Code: 541161

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI LODR Regulations") we are pleased to inform you that the Company has entered into the subscription agreement with the **Lead Arranger-ARIES CAPITAL LIMITED**, an investment manager company appointed for the purpose of the FCCB Issue.

Further necessary information in respect of aforesaid, as per SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Regulation 30 and schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, is enclosed herewith as Annexure –A.

We request you to take the above on record.

FOR, KBC GLOBAL LIMITED

MAYURA
DINESH
MARATHE
Digitally signed
by MAYURA
DINESH
MARATHE
Date: 2022.11.22
18:13:58 +05'30'

Mayura Marathe

Company Secretary & Compliance Officer

Mem No. Acs44768

Encl: As above

Information in respect of aforesaid, as per SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 read with Regulation 30 and schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Annexure-A

SR NO	PARTICULARS	DETAILS
1	Name(s) of parties with whom the agreement is entered	ARIES CAPITAL LIMITED, an Investment Manager Company
2	Purpose of entering into the agreement	Appointed Lead Arranger to act as an agent for the Company and to use its reasonable endeavours to procure subscribers for the FCCB.
	Size of the Agreement	US\$95,000,000 unsecured foreign currency convertible bonds to be raised.
3	Shareholding, if any, in the entity with whom the agreement is executed	NIL
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	N.A.
5	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	N.A.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at arm's length	N.A.
7	In case of issuance of securities/shares to the parties, details of issue price, class of shares issued.	An application for listing of the Bonds has been made to the official list of the Afrinex Stock Exchange, Mauritius.
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	N.A.

For, KBC GLOBAL LIMITED

MAYURA
DINESH
MARATHE
Digitally signed by
MAYURA DINESH
MARATHE
Date: 2022.11.22
18:14:41 +05'30'

Mrs. Mayura Marathe
Company Secretary & Compliance Officer
Mem No. ACS44768